



WEEKLY AGRICULTURAL REPORT

APRIL 13, 2022



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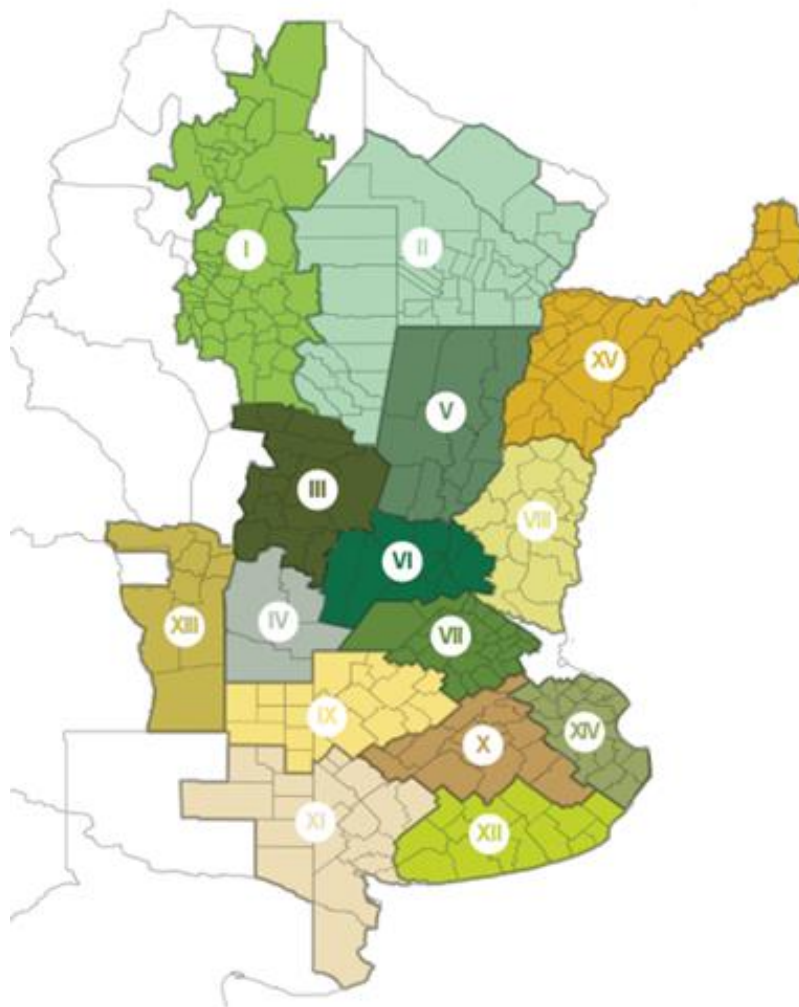
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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: APRIL 14 TO 20, 2022:

**TEMPERATURES BELOW NORMAL FOLLOWED BY A TEMPERATURE RISE AND SCARCE PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA AND HEAVY RAINFALLS OVER THE ANDES MOUNTAIN RANGE**

At the beginning of the outlook, the entry of winds from the southwest, will continue expanding into most of the agricultural area, with the risk of localized frosts in the center and south of the Pampean Region and general frosts over hilly and mountainous areas. Towards the middle of the outlook, tropical winds will return with little energy, causing slightly above-average highs over the north of the agricultural area, while most of the Center and South will see normal to below-normal records. Due to the low moisture content of the polar air, most of the agricultural area will see little to no precipitations. Only the Northwest will receive moderate to heavy values. At the same time, there will be heavy snowfalls over the Andes Mountain range.



## **SOYBEAN**

To date, the oil crop is 14,4 % collected. Weekly and YoY progress are estimated at 5,6 and 7,1 percentage points, respectively. The national average yield stands at 3,1 Tn/Ha, up 0,022 Tn/Ha from our previous report. The northern belt, where harvest progress is at 51.8% of the area, reports significant variability in yields because of the lack of moisture and high temperatures. At the same time, a large part of the second-crop soybeans in the center and south of the agricultural area are fully filled (R6) and harvest is expected to begin in the coming weeks.

## **CORN**

Over the last week, the collection of the cereal has begun to slow down across most part of the national agricultural area. The disparate rains that were recorded throughout the areas under analysis prevent harvest from accelerating. Weekly progress stands at 2.4 pp. To date, corn is 19.4% harvested. In parallel, current yields remain below the initial expectations in the provinces of Santa Fe and Córdoba. At present, the national average yield is 6.33 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.

## **SUNFLOWER**

Despite interruptions and delays due to bad weather conditions, today, sunflower is 96,1 % collected. Weekly progress is estimated at 2,4 percentage points. To date, production is estimated at 3.2 MTn and the national average yield remained stable at 2.07 Tn/Ha. Under this scenario, we maintain our final production estimate at 3.3 MTn for the current campaign.

## **GRAIN SORGHUM**

Over the last two weeks, the collection of grain sorghum has concentrated in the center of the agricultural area. Most of the plots collected were planted during the first stage of the planting window. To date, the cereal is 21 % collected at a national level. Our final production estimate for the 2021/22 season remains at 3.5 MTn, up 0.1 MTn YoY (Production season 2020/21: 3.4 MTn). At present the fortnightly and YoY progress are estimated at 12.6 and 7 pp, respectively.



# Annex



## SOYBEAN

2020/21 Season

Data to: April 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	1.130.000	893	1.129.108	2,3	25.473	24,0	61.139
II NEA	1.587.720	-	1.587.720	-	-	-	-
III NCnt Cba	1.694.590	7.508	1.687.083	13,4	226.134	21,9	496.054
IV S Cba	1.660.630	9.394	1.651.236	16,1	266.333	33,0	878.488
V NCnt SFe	1.034.890	3.250	1.031.640	6,3	64.675	26,5	171.491
VI North Belt	2.083.000	38.930	2.044.070	51,8	1.058.569	32,0	3.383.569
VII South Belt	2.205.000	12.340	2.192.661	15,1	330.662	36,0	1.191.975
VIII ECnt ER	1.017.000	4.320	1.012.680	7,1	71.568	22,0	157.323
IX N LP-W BA	1.850.000	9.450	1.840.550	10,2	187.583	38,3	718.841
X Cnt BA	690.000	945	689.055	3,0	20.934	35,6	74.475
XI SW BA-S LP	365.000	-	365.000	-	-	-	-
XII SE BA	510.000	-	510.000	-	-	-	-
XIII SL	232.000	3.300	228.700	28,4	65.010	24,0	156.156
XIV Cuenca Sal	162.170	270	161.900	5,5	8.960	30,0	26.884
XV Others	78.000	378	77.622	14,1	10.924	13,2	14.448
<b>TOTAL</b>	<b>16.300.000</b>	<b>90.977</b>	<b>16.209.023</b>	<b>14,4</b>	<b>2.336.825</b>	<b>31,4</b>	<b>7.330.843</b>

# SUNFLOWER

2021/22 Season

Data to: April 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III	NCnt Cba	6.000	200	5.800	100,0	5.800	19,0	11.020
IV	S Cba	27.500	500	27.000	100,0	27.000	22,4	60.465
V	NCnt SFe	235.000	5.200	229.800	100,0	229.800	22,9	525.139
VI	North Belt	15.000	350	14.650	100,0	14.650	28,3	41.389
VII	South Belt	13.000	300	12.700	100,0	12.700	28,8	36.612
VIII	ECnt ER	11.000	350	10.650	100,0	10.650	18,7	19.936
IX	N LP-W BA	205.000	2.100	202.900	100,0	202.900	22,6	458.030
X	Cnt BA	74.000	1.100	72.900	100,0	72.900	21,3	154.996
XI	SW BA-S LP	357.000	9.951	347.049	93,0	322.756	19,2	620.311
XII	SE BA	380.000	7.453	372.547	89,8	334.547	19,0	634.612
XIII	SL	23.000	400	22.600	100,0	22.600	18,2	41.048
XIV	Cuenca Sal	120.000	1.500	118.500	100,0	118.500	25,4	301.199
XV	Others	8.500	200	8.300	100,0	8.300	21,3	17.651
<b>TOTAL</b>		<b>1.650.000</b>	<b>35.904</b>	<b>1.614.096</b>	<b>96,1</b>	<b>1.551.802</b>	<b>20,7</b>	<b>3.217.883</b>

# CORN

2021/22 Season

Data to: April 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	
II	NEA	775.000	-	775.000	-	-	-	
III	NCnt Cba	1.060.000	2.450	1.057.550	5,8	61.705	265.399	
IV	S Cba	915.000	2.640	912.360	5,4	49.392	334.771	
V	NCnt SFe	280.000	4.300	275.700	33,0	90.900	411.983	
VI	North Belt	712.000	22.000	690.000	76,9	530.712	3.706.965	
VII	South Belt	555.000	17.500	537.500	61,6	331.056	2.086.049	
VIII	ECnt ER	363.000	5.700	357.300	35,9	128.273	489.806	
IX	N LP-W BA	800.000	5.600	794.400	13,5	107.016	903.212	
X	Cnt BA	390.000	2.600	387.400	8,3	32.214	242.624	
XI	SW BA-S LP	190.000	2.300	187.700	5,3	9.984	72.203	
XII	SE BA	285.000	1.500	283.500	4,5	12.675	82.388	
XIII	SL	350.000	910	349.090	4,6	16.041	96.327	
XIV	Cuenca Sal	137.000	2.200	134.800	13,2	17.835	116.572	
XV	Others	38.000	300	37.700	31,0	11.687	48.800	
<b>TOTAL</b>		<b>7.300.000</b>	<b>70.000</b>	<b>7.230.000</b>	<b>19,4</b>	<b>1.399.490</b>	<b>63,3</b>	<b>8.857.098</b>



# SORGHUM

2021/22 Season

Data to: April 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	-	30.000	-	-	-	
II	NEA	274.000	3.500	270.500	15,0	40.575	39,4	159.677
III	NCnt Cba	85.000	1.600	83.400	10,0	8.340	42,1	35.077
IV	S Cba	37.000	1.450	35.550	13,0	4.622	45,6	21.072
V	NCnt SFe	185.000	7.800	177.200	45,0	79.740	39,8	317.234
VI	North Belt	30.000	1.500	28.500	35,0	9.975	52,2	52.064
VII	South Belt	20.000	1.200	18.800	39,0	7.332	53,7	39.393
VIII	ECnt ER	80.000	2.350	77.650	45,0	34.943	33,2	116.062
IX	N LP-W BA	49.000	600	48.400	15,0	7.260	39,1	28.401
X	Cnt BA	12.000	850	11.150	13,0	1.450	38,4	5.566
XI	SW BA-S LP	94.000	-	94.000	-	-	-	-
XII	SE BA	13.000	-	13.000	-	-	-	-
XIII	SL	50.000	350	49.650	13,0	6.455	33,8	21.798
XIV	Cuenca Sal	26.000	300	25.700	12,0	3.084	38,1	11.742
XV	Others	15.000	330	14.670	14,0	2.054	35,0	7.188
<b>TOTAL</b>		<b>1.000.000</b>	<b>21.830</b>	<b>978.170</b>	<b>21,0</b>	<b>205.828</b>	<b>39,6</b>	<b>815.273</b>